

#### Dynamics to develop a new molecule and product Stewardship matters

DAFF Minor Crops 2018 Stakeholders Workshop, ARC VOPI

Andre Broeksma



#### Regulatory pressure at European level



#### ● Many active substances being lost due to the review programme

## The Challenge of developing Plant Protection Products

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**Development: The challenging task of transferring Research into Products** 



#### Optimal profile for crop protection product

<ul> <li>High and sustainable efficacy:</li> <li>New Mode of Action</li> </ul>		Favourable environmental profile:
<ul> <li>Broad and high efficacy</li> <li>High selectivity</li> <li>Knock down effect</li> <li>Residual efficacy</li> <li>High plant compatibility</li> </ul>		<ul> <li>Beneficial friendly</li> <li>Good degradation (metabolism)</li> <li>Low application rate</li> <li>Low drift</li> </ul>
<ul><li>Systemicity</li><li>Low resistance risk</li></ul>	Innovative	<ul> <li>Low mobility in soil</li> <li>Low residues</li> </ul>
	agricultural product	
<ul> <li>High operator safety:</li> <li>Low application rates</li> <li>Low acute toxicity</li> <li>Ease of application</li> <li>Suitable for formulations</li> <li>Compatibility to other pesticides</li> <li>Storage stability</li> </ul>		<ul> <li>High profitability:</li> <li>Favourable cost-benefit ratio</li> <li>Adapted to IPM programs</li> <li>Unique selling propositions</li> <li>Portfolio fit</li> <li>Competitiveness</li> <li>Fast registration</li> <li>Patent protection</li> </ul>



## From Idea to Market



● After 8 to 10 years and an average investment of about €200 million, one compound out of 100,000 substances reaches the market

# The general process of identification and optimization of active ingredient



# Example of a test plate in target based screening

#### positive controls

#### test compounds



Hit = active substance inhibiting the function of the target (mode of action)

The target based approach is fully integrated and is one part of the early discovery workflow – but hits have to overcome the *in vivo* hurdle

#### Primary Screening – Spray booth system



Fieldscreening in Early Phases - Insights into Potency of Compounds under Natural Conditions



Important tool for differentiation of top ranking compounds in a chemical class – direct guidance for chemistry in optimization

# **Development processes**

- Formulation
- Biological profiling
- Toxicology
- Metabolism and E-Fate (MEF)
- Residues, Operator and Consumer Safety (ROCS)
- Ecotoxicology



## Working Areas in Product Development



Formulation Technology Convenient and Robust Allowing registration Producible at industrial scale Compatible with applications Biological profiling Demonstrating technical profile Basis for marketing concepts Demonstration of additional benefits e.g. Plant health





Human Safety Residues of active ingredients / metabolites in animals & plants Risk of products for operator & consumer

#### **Environmental Safety**

Metabolism of active ingredients / metabolites in animals & plants Environmental fate Ecotoxicological behavior





Regulatory Affairs Active ingredients and products Compilation of dossiers Aligning with regulatory community Influencing external regulatory community



#### Formulation – Why do we need it?



How can we treat an area of a rugby field (>1 ha) with a few grams of active ingredient?

**Agrochemical** + supplementary components = Formulation

**Project Discovery** 1.1/1.2

**Project Realization** Phase 3



#### Formulation - Major challenges

Water is the most common carrier for the distribution of agrochemicals **Problem:** Most active ingredients are not easily soluble in water Solution: Formulation technology must provide the active for: easy dilution in water even distribution on the crop optimal biological performance easy and safe handling lowest environmental impact



Agrochemical + supplementary components = Formulation

## Working Areas in Product Development



Formulation Technology Convenient and Robust Allowing registration Producible at industrial scale Compatible with applications Agronomic Development Demonstrating technical profile Basis for marketing concepts Demonstration of additional benefits e.g. Plant health





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# Human Safety: Conduct of Residue Studies

#### **Application & Sampling**





#### **Residue Analysis**



5 trial locations (1x rate) 4-5 points (breakdown curve) 1 µg/kg = 1 ppb = 1 part in 1 billion 1 mm of 1000 km 1 wrong letter in 4000 bibles



# Human Safety: Conduct of Operator Exposure Studies

#### "Artificial skin"



# <complex-block>

#### Clothes and "skin"



# Human Safety: Exposure and the Food Chain

Exposure scenarios cover the entire Food chain Residues are measured in all affected food types Food of plant origin Processed food





Food of animal origin







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**Agronomic Development** 



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#### **Ecotoxicology: Studies and Risk Assessment** to Demonstrate Environmental Safety of **Products Non-Target**





**Outdoor pond facility** 

#### **Non-Target Plants**



Aquatic macrophytes pond study

Arthropods = "Gliederfüßer"; Insects, spiders etc. Vertebrates = "Wirbeltiere",

amphibia, reptiles, birds, mammals

**Arthropods & Bees** 

Semi-field honey bee study



**Project Discovery** 

1.2

Project Realization

P/hase/3



Earthworm field study

#### **Terrestrial Vertebrates**



**Business Realization** 

Phase 4

#### Ecotoxicological Risk Assessment

Metabolism

Ecotox

E- 701

**Metabolic pathways** 

**Relevant metabolites** 

Behavior of compound and metabolites in the environment

> PEC: Predicted environmental concentrations

> > **Ecotoxicological effects**

Toxicological effects Tox endpoints

Measured concentrations in the environment: soil, water

Analysis of animals from ETX studies: birds, mice, earth worm, etc...

⇒ Ecotoxicological risk assessment

Residu



# Acceptable uses may involve minimal exposure to a product during application

- Terrestrial, <u>foliar application via</u> <u>downward-directed boom sprayers</u> (either tractor-driven or selfpropelled), in which the applicator is protected within a <u>closed cabin or</u> <u>wearing appropriate PPE</u>.
- <u>Professional seed treatment</u> (including on-farm) performed with <u>dedicated</u> <u>seed treatment equipment.</u>
- <u>Aerial application outside of populated</u> <u>areas</u> if carried out by professional applicators, without the use of human flaggers, and where workers and local populations are adequately protected from spray (drift) and/or deposits.
  - Chemigation in North America



To be avoided: Potential higher risk of operator, worker and bystander exposure due to use pattern parameters

- <u>Greenhouse uses</u> and all permanently or temporarily covered crop uses
  - <u>Knapsack sprayer</u> and <u>mist blower</u> atomizer applications
- Aerial application in populated areas
  - Hand-harvested crops,
  - <u>Orchard, plantation and vineyard</u> <u>crops</u>
- <u>Fruiting vegetables (</u>e.g. cucumbers, tomatoes, aubergines)
- Non-professional / non-agricultural uses, (<u>Home and amenity uses</u> <u>including lawns, gardens and turf</u> <u>greens</u>) ornamentals and forestry

Raver has avoided registrations in ALL of Area





# Additional impact on Food Quality & Final Produce

Not only efficacy needs to be determined...



Healthy food of high quality requires innovation

# Regulatory Affairs The registration - our license to sell...



**OO7** The Licence to Sell

Compilation of core Dossiers for submission and coordination of submissions & registrations worldwide



# **Changing Regulatory Environment**

Increasing co-operation between authorities

Increasing data requirements

# Growing importance of global trade

Increased data transparency

Strong and increasing pressure by NGOs

Increasing political influence

- EU and US-EPA 'sell' their regulations
- Worksharing, information exchange
- New study types, more complex risk assessments
- Local study requests, introduction of GLP ('good laboratory practice')
- Countries forced to adapt global standards
- Need for global strategy to achieve Maximum Residue Levels (MRLs)
- Evaluations available in the internet
- Accessible to the public
- Perceived in public as having more credibility
- In contrast to industry accepted as negotiation partner
- 'Green thinking', protectionism













# Changing Regulatory Environment –AIR process

- Stringent renewal AIR process (AIR1, AIR2, AIR3, AIR4)
- Example: Period Jan-Sept 2017:
  - >10 substances with non-renewal decision
  - >10 substances with critical EfSA conclusio
  - >20 substances not submitted in AIR 4
- Re-registration not requested by applicant, Commission nonrenewal decision, EFSA non-renewal proposal, Critical ECHA classification decision
- Over 30 substances are pending decisions, several nonapprovals expected
- Products thus needs to be handled responsibly & with care
  - Not overuse (risk of resistance)
  - Manage crop uses resistance



#### Minor crop registrations: Risks we are facing

- We have to acknowledge the efforts of all (Industries and Regulators) to address the issue
- Adopting and implementing Global label recommendations and Global residues is risky:
  - Products act differently on different crops and under different conditions
  - Residue levels can differ (extrapolating Apricot -> Nectarines -> Peach risky because of skin differences)
  - Rates in SA often differ from Global rates

Are we (Manufacturer, Authorities, Industry) willing to take these risks ?Name of Presenter • Date • Slide 28

## Thank you for your attention

**Our Websites** 

CropLife Africa Middle East www.croplifeafrica.org

> CropLife International www.croplife.org

