

Trade Performance Review of the Agricultural sector of South Africa for 2021

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Executive Summary

The purpose of this annual report is to inform sector stakeholders about the status of South Africa's trade performance of agricultural products by analysing trade outflows and inflows for the year 2021 compared to 2020.

Overview observations on export performance for 2021

- South Africa's exports of agricultural products increased by 8.3% in value terms.
- The total export value of agricultural products was R181 billion for the 2021 calendar year.
 - South Africa's total export value for primary agricultural products was R99 billion. (54.7% of total agricultural exports)
 - The total export value for secondary agricultural products was R82 billion. (45.3% of agricultural exports)
- Edible fruits and nuts (HS08) were South Africa's largest export product group with a value of R65 billion. (36% of total agricultural export basket)
- Exports of animal, vegetable or microbial fats and oils (HS15) had the highest growth rate of 118% per annum from 2020 to 2021.
- The Netherlands was the largest export destination market with an export value of R19 billion. The main products exported to the Netherlands were: Fruit & nuts; Live trees and other plants; and Preparations of fruits & vegetables.
- Among the top 10 destination markets identified South Africa's export growth of agricultural products to Mozambique and Zimbabwe declined by 4.5% and 3.6% respectively. The three major products exported to Mozambique were: Dairy produce; Edible vegetables and certain roots and rubbers; and Cereals. The three main export products to Zimbabwe that contributed to decline were: Cereals; Milling industry products; and Animal, vegetable or microbial fats and oils.
- South Africa's exports to China had the highest percentage increase with a value growth of 47.6% p.a. The main export products were: Animal, vegetable or microbial fats and oils; Edible fruit and nuts; and Wool, not combed.

Overview observations on import performance for 2021

• South Africa's imports of agricultural products decreased by 7.3% p.a. in value terms.

- South Africa's total import value of agricultural products was R101 billion for the 2021 calendar year.
 - South Africa's total import value of primary agricultural products was R33 billion. (33% of total agricultural imports)
 - The total import value for secondary agricultural products was R68 billion. (67% of total agricultural imports)
- Cereals (HS10) was South Africa's largest import product group with a value of R15 billion (15% share).
- From 2020 to 2021, imports of Beverages, spirits and vinegar (HS22) had the highest annual import growth rate of 26% p.a.
- Indonesia was the largest supplier of agricultural products to South Africa, with an import value of R7 billion (7% of total the agricultural import basket). The main products imported from Indonesia were: Animal, vegetable or microbial fats and oils; Live animals; and Products of animal origin.
- Imports from Thailand and India declined at an annual rate of 5.4% and 18.0% p.a. respectively. The three major products imported from Thailand were: Cereals (HS10); Live animals (HS01); and Meat. Product imports from India's were: Cereals; Live animals; and Dairy produce (HS 04).



Figure 1: Quarterly series of South Africa's agricultural trade flow for 2020 and 2021 (Quantec, EasyData, 2021)

Figure 1 illustrates quarterly trade flow of agricultural products between 2020 and 2021. The trade balance was positive overall. South Africa's imports moved sideways.

1. Analysis of South Africa's major agricultural export markets and product drivers in 2021

Table 1: South Africa's top 10 largest export destinations for agricultural products by value in 2021

Partner Country	Values (Billion Rands) 2021	% Share of total exports by value	% Change from 2020 to 2021	Top 3 product groups exported into major markets (2HS)
World	181	100.0	8.3	
				Edible fruit and nuts; Live
				trees and other plants; Fruit
Netherlands	19	10.3	9.6	and vegetable preparations
				Animal, vegetable or
				microbial fats and oils;
				Edible fruit and nuts; Wool,
China	15	8.3	47.6	not combed
				Edible fruit and nuts;
				Beverages, spirits and
				vinegar; Sugars and sugar
United Kingdom	13	7.4	1.7	confectionary
				Cereals; Dairy produce;
Botswana	11	6.3	10.2	Edible fruit and nuts
				Beverages, spirits and
				vinegar; Dairy produce;
Namibia	10	5.7	9.3	Cereals
				Edible fruit and nuts; Fruit
				and vegetable preparations;
				Miscellaneous edible
United States	8	4.3	24.7	preparations
				Dairy produce; Edible
	_			vegetables and certain roots
Mozambique	8	4.4	-4.5	and rubbers; Cereals
				Cereals; Milling products;
	_			Animal, vegetable or
Zimbabwe	7	3.9	-3.6	microbial fats and oils
				Edible fruit and nuts;
United Arab	c.		• -	Beverages, spirits and
Emirates	6	3.1	3.8	vinegar; Live animals
	_			Meat and edible meat offal;
Lesotho	6	3.5	11.5	Cereals; Milling products

Source: Global Trade Atlas, 2021

In 2021 the top ten export destination markets for South Africa's agricultural exports contributed 57% of the total export value of R181 billion. From 2020 to 2021, the value of exports increased by 8.3% p.a., a lower growth compared to the rate of 18.1% between 2019 and 2020.

The **Netherlands** remained the largest export destination market for South Africa's agricultural products with a value of R19 billion, higher than the value of R17 billion reported for 2020.

Netherlands was the largest destination market for the past five years. Much of the fruit exports to Europe goes through ports of the Netherlands. South Africa's share of total agricultural exports to the Netherlands was 10.3% with a growth rate of 9.6% p.a. Growth was at a lower rate compared to the rate of 42% p.a. reported in 2020. The top three products exported to the Netherlands were: Edible fruit and nuts; Live trees and other plants; and Fruit and vegetable preparations.

China moved up the rank and was the second largest export destination market with an export value of R15 billion and export share of 8.3% on the total agriculture export basket. China had the highest export growth rate of 47.6% p.a. from 2020 to 2021. The top three product exports to China were: Animal, vegetable or microbial fats and oils; Edible fruit and nuts; and Uncombed wool.

The United Kingdom was the third largest export destination market with a value of R13 billion. Exports of agricultural products to the United Kingdom increased by 1.7% a relatively lower rate comped to the growth of 24% p.a. reported for 2020. The market share of agricultural products that went to the UK was 8.3% of the total agricultural product exports. The top three product exports to the United Kingdom were: Edible fruits and nuts; Beverages, spirits and vinegar; and Sugars and sugar confectionary.

Botswana was the fourth largest export destination market with a value of R11 billion and a market share of 6.3% of the total agricultural produce basket. Exports from South Africa to Botswana increased by 10.2% p.a. compared to the negative growth rate reported for 2020. The top three product exported to Botswana were: Cereals; Dairy produce; and Edible fruit and nuts.

Namibia remained the fifth largest export destination market for South Africa's agricultural products with a value of R10 billion and an export share of 5.7% of total agricultural products. The annual export growth rate was 9.3% p.a. compared to the negative rate reported in 2020. The top three products exported to Namibia were: Beverages, spirits and vinegar; Dairy produce; and Cereals.

1.1 Export country market growth analysis for 2021

Growing export markets during 2020 to 2021							
Top 3 growing markets			Top 3 products driving export growth and their individual growth percentage (2HS)				
Spain	2	119.3	Edible fruit and nuts (62.3%); Prepared fruit and vegetables (203.8%); Live animals (110.9%)				
Japan	5	81.9	Cereals (476.6%); Edible fruit and nuts (10.8%); Prepared fruit and vegetables (62.8%)				
China	15	47.6	Animal, vegetable or microbial fats and oils (>9 999%); Edible fruit and nuts (1.2%); Wool, not combed (8.2%)				

Table 2: South Africa's fastest growing and declining agricultural export markets in2021

Source: Global Trade Atlas, 2021

Declining export markets during 2020 to 2021							
Top 3 declining markets	declining (Billion export		Top 3 products driving export decline and their growth percentages (2HS)				
Hong Kong	2	-26.9	Edible fruit and nuts (-27.9%); Meat and edible meat offal (-17.6%); Dairy produce (-98.6%)				
South Korea	2	-24.1	Live trees and other plants (-17.6%); Edible fruit and nuts (-8.1%); Animal, vegetable or microbial fats and oils (-92.8%)				
Portugal	1	-22.8	Edible fruit and nuts (-21.5%); Products of animal origin (-58.3%); Edible vegetables and certain roots and tubers (-79.3%)				

Table 2 shows growing and declining markets for SA's export destinations from the 2020 to 2021 year with a minimum export value that is greater than or equal to one billion Rand. South Africa's exports of agricultural products to Spain, Japan and China had the fastest growth in value terms with growth rates of 119.3%, 81.9% and 47.6% p.a. respectively. Exports of Edible fruit and nuts, Prepared fruits and vegetables, and Live animals contributed the most to export growth to Spain. Cereals, Edible fruit, nuts and Prepared fruits and vegetables contributed the most to the fast growth rate to Japan. Animal, vegetable or microbial fats and oils, Edible fruit and nuts and Uncombed wool exports contributed to the fast growth rate to China.

Exports to Hong Kong, South Korea and Portugal declined at the fastest rate of -26.9%, -24.1% and -22.8%, respectively. Edible fruits and nuts; Meat and Dairy produce attributed to the decline to Hong Kong. Exports of Live trees; Edible fruits and nuts and Fats and oils attributed to the decline of exports to South Korea. Edible fruits and nuts, Products of animal origin and Edible vegetables declined fast to Portugal.

1.2 Export market analysis at product group level (HS2) in 2021

SA'	SA's top 10 agricultural product export groups by value during 2021						
Product group description	Exported value (Billion Rands)	Product group share in SA total agriculture exports (%)	Year - on-year product group growth (%)	Top 3 products exported within the product groups (4HS)	Top 3 export markets by value		
Agriculture WTO definition	181	100.0	8.3				
HS08 Edible fruit and nuts	65	36	4.3	Fresh or dried citrus fruits; Fresh or dried grapes; Fresh apples, pears and quinces	Netherlands, United Kingdom, China		
HS22 Beverages, spirits and vinegar	21	11.4	14.0	Wine of fresh grapes, incl. fortified wines; Waters, incl. mineral waters; Undenatured	Namibia, United Kingdom, Belgium		

Table 3: South Africa's top 10 major agricultural product groupings by value in 2021

SA's top 10 agricultural product export groups by value during 2021							
Product group description	Exported value (Billion Rands)	Product group share in SA total agriculture exports (%)	Year - on-year product group growth (%)	Top 3 products exported within the product groups (4HS)	Top 3 export markets by value		
				ethyl alcohol with strength equal or larger than 80%			
HS10 Cereals	15	8.2	28.8	Maize corn; Wheat and meslin; Rice	Japan, Botswana, Italy		
HS15 Animal, vegetable or microbial fats and oils	11	5.9	117.8	Peanut oil and its fractions; Soybean oil and its fractions; Sunflower-seed, safflower or cotton-seed oils and its fractions	China, Botswana, Namibia		
HS20 Prepared fruits, vegetables and nuts	10	5.5	8.6	Fruit and vegetable juices; Preserved fruits, nuts and other edible plant parts; Vegetable, fruits, nuts and other plant parts preserved by vinegar or acetic acid	Botswana, Japan, Namibia		
HS21 Miscellaneous edible preparations	8	4.3	0.4	Sauces; Food preparations Soups and broth	Botswana, Mozambique, Namibia		
HS17 Sugars and sugar confectionary	6	3.2	-23.2	Cane or beet sugar; Sugar confectionary, not containing cocoa; Sugars other	Botswana, Mozambique, Namibia		
HS5101 Wool, not carded or combed	5	2.7	14	Greasy shorn wool, not combed or carded; Greasy wool, not combed or carded, excl. shorn; Degreased shorn wool, not combed or carded	China, Australia, Botswana		
HS23 Residues and waste from food industries &prepared animal feed	5	2.9	-1.2	Preparations used in animal feeding; Meat flours, meals and pellets; Soybean oilcake	Botswana, Namibia, Zimbabwe		
HS02 Meat And Edible Meat Offal	5	2.5	-0.1	Fresh or chilled bovine meat; Frozen bovine ; Meat and poultry offal	China, Lesotho, Afghanistan		

The top 10 agricultural export product aggregations in table 3 had 83.4% share of total agricultural exports.

In 2021 **Edible fruits and nuts** remained the leading product grouping with an export value of R65 billion, higher than the previous years' export value of R63 billion. Fruits and nuts had a market share of 36% of South Africa's agricultural exports and an annual export growth rate of 4.3%. per annum. A growth of 27% was reported in the previous year. The main export products by this grouping were: Fresh or dried citrus fruits; Fresh or dried grapes; and Fresh apples, pears and quinces. The top three destination markets were the Netherlands, the United Kingdom and China.

Beverages, spirits and vinegar was the second largest export product group with an exported value of R21 billion and a share of 11.4% of South Africa's agricultural exports basket. From 2020 to 2021, the export growth rate of beverages, spirits and vinegar exports increased by 14% p.a. The main beverages exports from the product groups were Wines, Waters and Ethyl alcohol with strength more or equal to 80%. The top three destination markets were: Namibia, the United Kingdom and Belgium.

Cereals were the third largest group with an export value of R15 billion and a share of 8.2% of South Africa's agricultural exports. From 2020 to 2021 cereals had a growth rate of 28.8% per annum and the main export products were Maize corn, Wheat, Meslin and Rice. The top three destination markets for cereals were Japan, Botswana and Italy.

Animal, vegetable or microbial fats and oils was the fourth largest product group with an exported value of R11 billion and a share of 5.9% of total agricultural product exports. Fats and oils had the highest growth of 117.8% between 2020 and 2021. The top three products were: Peanut oil and its fractions; Soybean oil and its fractions; and Sunflower-seed, safflower or cottonseed oils and its fractions. The top three destination markets for these products were China, Botswana and Namibia.

The fifth largest export product group was **Preparations of vegetables**, fruit & nuts with an export value of R10 billion and a share of 5.5% of the total South African agricultural exports. The export growth rate of the product group was 8.6% per annum and the main products exported were: Fruit and vegetable juices; Preserved fruits, nuts and other edible plant parts; and Vegetable, fruits, nuts and other plant parts preserved by vinegar or acetic acid. The top three destination markets were Botswana, Japan and Namibia.

2. Analysis of South Africa's major suppliers (imports) of agricultural products in 2021

Table 4 shows the top 10 supplier markets of agricultural products to South Africa: with imported values; share in South Africa's imports; the import growth rate from 2020 to 2021; and the top three products imported by South Africa from the partner countries.

Top 10 import markets	Imported value 2021 (Billion Rands)	Share in SA's imports (%)	Import growth 2020-2021 (%)	Top 3 products imported into major markets (2HS)
World	100	100.0	4.4	

Table 4: South Africa's top 10 suppliers of agricultural products in value during 2021

Top 10 import markets	Imported value 2021 (Billion Rands)	Share in SA's imports (%)	Import growth 2020-2021 (%)	Top 3 products imported into major markets (2HS)
Indonesia	7	6.8	56.5	Animal, vegetable or microbial fats and oils; Live animals; Products of animal origin
Thailand	6	5.9	-5.4	Cereals; Live animals; Meat and edible meat offal
Eswatini	6	5.9	6.3	Sugar and sugar confectionaries; Live animals; Meat and edible meat offal
China	5	4.7	5.8	Products of animal origin; Prepared fruit and vegetables; Peptones and derivatives; Live animals
Brazil	5	5.3	2.3	Meat and edible meat offal; Live Animals; Dairy produce
Argentina	5	5.0	13.5	Residues and waste from food industries; Animal, vegetable or microbial fats and oils; Live animals
United States	4	4.4	5.8	Meat and edible meat offal; Oilseeds and oleaginous fruits; Miscellaneous edible preparations
United Kingdom	4	3.6	5.0	Beverages, spirits and vinegar; Live animals; Meat and edible meat offal
Netherlands	4	4.3	7.1	Animal, vegetable or microbial fats and oils; Miscellaneous edible preparations; Residues and waste from food industries
India	4	3.5	-18.0	Cereals; Live animals; Dairy produce

2.1 Import country market growth analysis

In 2021 **Indonesia** was South Africa's largest supplier of agricultural import products with the value of R7 billion and an import market share of 6.8%. South Africa's imports of agricultural products from Indonesia increased by 56.5% per annum from 2020 to 2021. The main three products imported by South Africa were: Animal, vegetable or microbial fats and oils; Live animals; and Products of animal origin.

Thailand was the second largest supplier with the value of R6 billion and a share of 5.9% of South Africa's agricultural imports. From 2020 to 2021 the annual imports decreased by 5.4%. Thailand was reported the largest supplier of agricultural products between 2019 and 2020. The three major products imported from Thailand were: Cereals; Live animals; and Meat; and edible meat offal.

Eswatini was the third largest supplier of agricultural products to South Africa with the imported value of R6 billion and a market share of 5.9% of South Africa's agricultural imports.

South Africa's imports from Eswatini had a growth rate of 6.3% per annum between 2020 and 2021. The main products imported were: Sugar and sugar confectionaries; Live animals; and Meat and edible meat offal.

China was the fourth largest supplier of agricultural products to South Africa with a value of R5 billion and a market share of 4.7% of South Africa's total agricultural imports. Between 2020 and 2021 South Africa's imports of agricultural products from China increased by 5.8% per annum. The top three products imported from the partner country were: Products of animal origin; Prepared fruits and vegetables; Peptones and derivatives; and Live animals.

Brazil was the fifth largest supplier with a value of R5 billion and a market share of 5.3% of South Africa's agricultural imports. Between 2020 and 2021 imports from Brazil increased by 2.3% per annum. The main three products imported from Brazil were: Meat and edible meat offal; Live animals; and Dairy products.

Growing and declining supplier markets of agriculture products to South Africa

Table 5 below lists the fastest growing and declining supplier markets of agricultural products from and to South Africa. Import suppliers that had an imported value greater or equal to one billion Rand were considered. The three fastest growing import markets for South Africa were: Latvia, Austria, Botswana. The top three declining import markets were: Russia, Poland and Bulgaria.

	Growing in	mport markets dur	ing 2020 to 2021
Top 3 growing markets	Values (Billion Rands)	Year-on-year Import growth (%)	Top 3 products driving import growth and their individual growth percentage (2HS)
Latvia	1	350.0	Cereals (501.2%); Milling industry products (5282.2%); Oilseeds and oleaginous fruits (181.7%)
Austria	3	263.4	Beverages, spirits and vinegar (36.8%) Meat and edible meat offal (216.3%) Milling industry products (276.9%)
			Live animals (99.3%); Dairy produce (48.2%); Edible vegetables and certain

68.5

roots and tubers (3.3%)

Table 5: South Africa's fastest growing and declining suppliers (imports) of agricultural products in 2021

Source: Global Trade Atlas, 2021

2

Botswana

Declining import markets during 2020 to 2021							
Top 3 declining marketsValues (Billion Rands)Import decline (%)Top 3 products driving import decline and their individual percentage (2HS)							
Dairy produce (-62.7%); Cereals (-76.6%)							
Russia	1	-75.2	Cocoa and its preparations (-30.4%)				

	Declining import markets during 2020 to 2021						
Top 3 declining markets	Values (Billion Rands)	Import decline (%)	Top 3 products driving import decline and their individual percentage (2HS)				
Poland	2	-51.2	Cereals (-76.2%); Meat and edible meat offal (-100%); Live trees and other plants (-90.1%)				
Bulgaria	1	-40.4	Animal, vegetable or microbial fats and oils (-44.9%); Lag, gums, resins and other vegetable saps and extracts (- 75.6%); Prepared fruits and vegetables (-11.3%)				

Imports of Milling industry products and Cereals from Latvia had an annual growth rate of 5282.2% and 501.2%, respectively. Milling products and Meat from Austria had an annual growth rate of 276.9% and 216.3%, respectively. Cereals and Dairy products from Russia declined in market share. Meat and Live trees imported from Poland declined as well.

2.2 Imports analysis by product group level (HS2) during 2021

Table 6 below shows the imported value per product group: product grouping share; percentage growth from 2020 to 2021; the top three products imported in the respective product group; and the top three import markets for South Africa.

Table 6: South Africa's top 10 major agricultural import product groupings by value during 2021

Product group description	Import value (Bill Rands)	Product group share in SA total agriculture imports (%)	Year on year Product group growth (%)	Top 3 products imported within the product group (4HS)	Top 3 import markets by value
Agriculture WTO definition	100	100.0	4.4		
HS10 Cereals	15	14.9	-16.7	Wheat and meslin; Rice; Rye	Thailand, Australia, India
HS15 Animal, Vegetable Or Microbial Fats And Oils	13	12.9	10.3	Palm oil and its fractions; Soybean oil and its fractions; Sunflower-seed, safflower or cotton- seed oil and its fractions	Indonesia, Malaysia, Argentina
HS22 Beverages, spirits and vinegar	9	8.9	26.1	Undenatured ethyl alcohol with strength <80%, spirits, liqueurs and other spirituous beverages; Waters incl.	France, United Kingdom, Austria

Product group description	Import value (Bill Rands)	Product group share in SA total agriculture imports (%)	Year on year Product group growth (%)	Top 3 products imported within the product group (4HS)	Top 3 import markets by value
				mineral water; Malt beer	
HS02 Meat and edible meat offal	8	7.7	11.1	Poultry meat and edible offal; Fresh pork; Fresh, chilled or frozen edible offal of bovine, swine, sheep, goats, horses, asses, mules or hinnies	Brazil, Spain, United States
HS23 Residues and waste from food industries and prepared animal feed	7	7.3	25.6	Soya bean oil extracted oilcake and other residues; Preparations used in animal feeding; Meat flours, meals and pellets	Argentina, Netherlands Angola
HS21 Miscellaneous edible preparations	6	5.7	1.8	Food preparations other; Extracts, essences and concentrations of coffee, maté and tea; Sauces and like preparations	Germany, Netherlands , United States
HS17 Sugars and sugar confectionary	6	6.5	-1.8	Cane or beet sugar; Sugars other, incl. chemically pure maltose, lactose, fructose, glucose and sugar syrups; Sugar confectionaries not containing cocoa (incl. white chocolate)	Eswatini, Argentina, Australia
HS20 Preparations of vegetable, fruits and nuts	4	3.8	6.7	Prepared or preserved tomatoes; Prepared or preserved fruits, nuts and other edible plant parts; Fruit and vegetable juices	China, Angola, Antigua and Barbuda
HS19 Preparations of cereals, flour, starch or milk; bakers' wares	3	3.1	7.1	Malt extract; food preparations of flour, groats, meal, starch or malt extract; Pasta; Bread, pastry, cakes, biscuits and other bakers' wares, whether or not containing cocoa	Aland Islands, Argentina, Australia

Product group description	Import value (Bill Rands)	Product group share in SA total agriculture imports (%)	Year on year Product group growth (%)	Top 3 products imported within the product group (4HS)	Top 3 import markets by value
HS18 Cocoa and cocoa preparations	3	2.6	-0.7	Chocolate and other food; Whole or broken cocoa beans; Cocoa shells, husks, skins and other cocoa waste	Afghanistan, Aland Islands, Argentina

The top 10 import product groups made 74% of total agricultural imports.

In 2021 **Cereals** was the largest product group imported with a value of R15 billion. This value is lower than the value of R18 billion reported in 2020. Between 2020 and 2021 Cereals imports declined in growth, with an annual rate of -16.7% with a market share of 14.9% of agriculture imports. The top three products imported during the reporting period were Wheat and meslin, Rice and Rye. Imports were mainly from Thailand, Australia and India.

Animal, vegetable or microbial fats and oils was the second largest import product group with an imported value of R13 billion and a market share of 12.9% of agricultural imports. From 2020 to 2021 the Fats and oils group had an import growth rate of 10.3% per annum. The top three products imported during the reporting year were: Palm oil and its fractions; Soybean oil and its fractions; and Sunflower-seed, safflower and cottonseed oils and its fractions. The top three suppliers were Indonesia, Malaysia and Argentina.

Beverages, spirits and vinegar product group was the third largest product group imported with a value of R9 billion and a market share of 8.9% of agricultural imports. Between 2020 and 2021 the product groups reported a growth rate of 26.1% per annum. The three major import products into South Africa were: Undenatured ethyl alcohol with strength less than 80%, spirits, liqueurs and other spirituous beverages; Waters including mineral water; and Malt beer. The three main suppliers of the Beverages group were France, United Kingdom and Austria.

Meat and edible meat offal was the fourth largest product group of imports with an imported value of R8 billion and a market share of 7.7% of agricultural imports between 2020 and 2021. Import growth was 11.1%. The top three import products were: Poultry meat and edible offal; Fresh pork; and Fresh, chilled or frozen edible offal of bovine, swine, sheep, goats, horses, asses, mules or hinnies. The top three supplier partners were Brazil, Spain and United States.

Residues and waste from food industries and prepared animal feed was the fifth largest product group imported with a value of R7 billion and a market share of 7.3% of South Africa's total agricultural imports. The product group's imports increased by 25.6% per annum from 2020 to 2021. The top three products imported under this grouping were: Soya bean oil extracted oilcake and other residues; Preparations used in animal feeding; and Meat flours, meals and pellets. The top three supplier partners were Argentina, the Netherlands and Angola.