

**PART A  
INVITATION TO BID**

BID NUMBER: RQ-019859 CLOSING DATE: 07 JULY 2023 CLOSING TIME: 11:00AM		DESCRIPTION TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO DEVELOP A MUNICIPAL SPATIAL DEVELOPMENT FRAMEWORK (SDF) WITHIN A PERIOD OF TWELVE (12) MONTHS FOR CHRIS HANI DISTRICT MUNICIPALITY IN THE EASTERN CAPE PROVINCE.	
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS) DEPARTMENT OF AGRICULTURE LAND REFORM AND RURAL DEVELOPMENT, 15 COUTTS STREET, OCEAN TERRACE - BLOCK H, QUIGNEY, EAST LONDON, TENDER BOX SITUATED AT THE GROUND FLOOR OR EMAIL THE QUOTATION ON THE EMAIL PROVIDER BELOW.			
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL ENQUIRIES MAY BE DIRECTED TO:	
CONTACT PERSON	Ms Nobuntu Dekeda	CONTACT PERSON	Mr Andile Cekiso
TELEPHONE NUMBER	043 701 8100	TELEPHONE NUMBER	043 722 0532
FACSIMILE NUMBER		FACSIMILE NUMBER	
E-MAIL ADDRESS	nobuntu.dekeda@dairtd.gov.za and victor.gazi@dairtd.gov.za	E-MAIL ADDRESS	Andile.Cekiso@dairtd.gov.za
<b>SUPPLIER INFORMATION</b>			
NAME OF BIDDER		POSTAL ADDRESS	
STREET ADDRESS			
TELEPHONE NUMBER	CODE	NUMBER	
CELLPHONE NUMBER			
FACSIMILE NUMBER	CODE	NUMBER	
E-MAIL ADDRESS			
VAT REGISTRATION NUMBER			
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:	OR	CENTRAL SUPPLIER DATABASE No: MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		(IF YES, ANSWER THE QUESTIONNAIRE BELOW)
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>			
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?			
<input type="checkbox"/> YES <input type="checkbox"/> NO	DOES THE ENTITY HAVE A BRANCH IN THE RSA?		
<input type="checkbox"/> YES <input type="checkbox"/> NO	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?		
<input type="checkbox"/> YES <input type="checkbox"/> NO	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?		
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?			
<input type="checkbox"/> YES <input type="checkbox"/> NO	IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.		

**PART B  
TERMS AND CONDITIONS FOR BIDDING**

<b>1. BID SUBMISSION:</b>	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4.	THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
<b>2. TAX COMPLIANCE REQUIREMENTS</b>	
2.1.	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2.	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3.	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4.	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5.	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6.	WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7.	NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

(Proof of authority must be submitted e.g. company resolution)

DATE: .....

### BIDDER'S DISCLOSURE

**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder:

Where a persons/ are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. Bidder's declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state?  
**YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of Institution of State

2.2 Do you, or any person connected with the bidder, have a relationship

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? YES/NO

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?  
YES/NO

2.3.1 If so, furnish particulars:

.....  
.....

**3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned, (name)..... in \_\_\_\_\_ submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**SBD4**

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.  
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... Signature	..... Position
..... Date	..... Name of bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022**

**PRICE QUOTATION PROCESS (UP TO R 1 MILLION)**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to tenders:  
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 To be completed by the organ of state

a) The applicable preference point system for this tender is the 80/20 preference point system.

b) 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:  
 (a) Price; and  
 (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

POINTS	PRICE	SPECIFIC GOALS	Total points for Price and SPECIFIC GOALS
80			
20			
100			

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

A maximum of 80 or 90 points is allocated for price on the following basis:  
 80/20 or 90/10

**3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS**

**3.1 POINTS AWARDED FOR PRICE**

**3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES**

- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000);
- (d) **“tender for income-generating contracts”** means a written offer in the form of bid invitation, and includes all applicable taxes;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the includes all applicable taxes less all unconditional discounts;
- (b) **“price”** means an amount of money tendered for goods or services, and competitive tendering process or any other method envisaged in legislation;
- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through quotations,

**2. DEFINITIONS**

- Who had no franchise in national elections before the 1983 and 1993 Constitution – attach certified copy of identity document (ID) and company registration document / CSD report to show/ substantiate percentage ownership equity.
- Who is female- attach certified copy of identity document (ID) and company registration document / CSD report to show/ substantiate percentage ownership equity.
- Who has a disability – attach doctor's letter confirming the disability
- Who is youth - attach certified copy of identity document (ID) and company registration document / CSD report to show/ substantiate percentage ownership equity.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.
- 1.7 Bidders who wish to claim points in terms of table 4.2 below need to provide proof for each point claimed as guided below:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

determine the applicable preference point system,

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

an organ of state must, in the tender documents, stipulate in the case of—

states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, in cases where organs of state intend to use Regulation 3(2) of the Regulations, which

conditions of this tender:

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the

**4. POINTS AWARDED FOR SPECIFIC GOALS**

Ps = Points scored for price of tender under consideration  
 Pt = Price of tender under consideration  
 Pmax = Price of highest acceptable tender

Where

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

80/20                      or                      90/10

A maximum of 80 or 90 points is allocated for price on the following basis:

**3.2.1. POINTS AWARDED FOR PRICE**

**3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT**

Ps = Points scored for price of tender under consideration  
 Pt = Price of tender under consideration  
 Pmin = Price of lowest acceptable tender

Where

$$Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ or } Ps = 90 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)$$



4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

- [TICK APPLICABLE BOX]
- Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - Close corporation
  - Public Company
  - Personal Liability Company
  - (Pty) Limited
  - Non-Profit Company
  - State Owned Company

4.3. Name of company/firm.....

4.4. Company registration number:.....

4.5. TYPE OF COMPANY/ FIRM

**DECLARATION WITH REGARD TO COMPANY/FIRM**

The specific goals allocated points in terms of this tender		Number of points allocated (80/20 system)	Percentage ownership equity (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
I.	Who had no franchise in national elections before the 1983 and 1993 Constitution	10		
II.	Who is female	5		
III.	Who has a disability	2		
IV.	Specific goal: Who is youth	3		

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

SIGNATURE(S) OF TENDERER(S) .....	
SURNAME AND NAME:	.....
DATE:	.....
ADDRESS:	..... ..... ..... ..... .....

- (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

July 2010

**GOVERNMENT PROCUREMENT:  
GENERAL CONDITIONS OF CONTRACT**

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**THE NATIONAL TREASURY**  
**Republic of South Africa**

## GOVERNMENT PROCUREMENT

### GENERAL CONDITIONS OF CONTRACT July 2010

#### NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.

- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

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## General Conditions of Contract

### 1. Definitions

1. The following terms shall be interpreted as indicated:
- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognizable new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the

- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such

obligations of the supplier covered under the contract.	1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.	2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.	<b>2. Application</b>
2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.	2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.	3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.	<b>3. General</b>
3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from <a href="http://www.treasury.gov.za">www.treasury.gov.za</a>	4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.	5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.	<b>5. Use of contract documents and information; inspection.</b>
5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.	5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.	5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.	<b>6. Patent rights</b>
6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.	6		



- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
- (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.
- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or

**7. Performance security**

**8. Inspections, tests and analyses**

- analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.
- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.
- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.
- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.
- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.
- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
  - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
  - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15. Warranty

14.1.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

(a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and

(b) in the event of termination of production of the spare parts:

(i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and

(ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

14. Spare parts

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

(d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and

(e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

<p>such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.</p>	<p>16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.</p>	<p>16. Payment</p>
<p>16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.</p>	<p>16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.</p> <p>16.4 Payment will be made in Rand unless otherwise stipulated in SCC.</p>	<p>17. Prices</p>
<p>17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.</p>	<p>18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.</p>	<p>18. Contract amendments</p>
<p>19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.</p>	<p>20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.</p>	<p>20. Subcontracts</p>
<p>21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.</p>	<p>21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.</p>	<p>21. Delays in the supplier's performance</p>
<p>21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.</p>	<p>21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the</p>	

supplier's point of supply is not situated at or near the place where the suppliers are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplier contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

## 22. Penalties

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

## 23. Termination for default

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any

person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the supplier and / or person restricted by the purchaser;
- (ii) the date of commencement of the restriction
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

## 24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the

**25. Force  
Majeure**

supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

**26. Termination  
for insolvency**

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

**27. Settlement of  
Disputes**

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

(a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and  
(b) the purchaser shall pay the supplier any monies due the supplier.

**28. Limitation of  
liability**

28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;  
(a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

may be due to him

- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
- 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
- 30.1 The contract shall be interpreted in accordance with South African law, unless otherwise specified in SCC.
- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
- 33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.
33. National Industrial Participation (NIP) Programme
- 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.



34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO  
 DEVELOP A MUNICIPAL SPATIAL DEVELOPMENT FRAMEWORK (SDF) WITHIN A  
 PERIOD OF TWELVE (12) MONTHS FOR CHRIS HANI DISTRICT MUNICIPALITY IN  
 THE EASTERN CAPE PROVINCE**

**1. INTRODUCTION**

1.1. The Department of Agriculture, Land Reform and Rural Development (DALRRD) requires the services of one (1) firm or a consortium of suitable qualified firms to develop a Municipal Spatial Development Framework for Chris Hani District Municipality for a period of 12 months.

1.2. The municipality requires a Municipal Spatial Development Framework (SDF) that will guide current and future development within their municipal area. The SDF, which has a set of objectives, strategies and policy guidelines, that directs development and development options to ensure that the envisaged short-term and long-term urban and rural structure and target deliverables are realised. The specific intention is to prepare Spatial Development Frameworks in terms of Section 12 (1) of the Spatial Planning and Land Use Management Act, 2013 (Act No. 16 of 2013) (SPLUMA).

1.3. Spatial Development Frameworks are defined as frameworks that seek to influence the overall spatial distribution of current and future land use within a municipality in order to give effect to the vision, goals and objectives of the municipal Integrated Development Plan (IDP). The primary purpose of the SDF is to create a competent municipal spatial structure thus providing a framework within which to discuss future development of the municipal space economy in the context of the district, provincial and national space economies. The idea is to reflect municipal wards of severe need and deprivation, of resource potential, of infrastructure endowment and of current and potential economic activity by describing key social, economic and natural trends and issues shaping the municipal geography.

## 2. PURPOSE

2.1. The purpose of this document is to set out the terms of reference on which professional teams should base their project proposals for the preparation of a Spatial Development Framework for Chris Hani District Municipality. Project proposals should clearly state the approach to be adopted, the proposed methodology, relevant experience, time frame, program and associated budget and the proposed team members.

## 3. OBJECTIVES

- 3.1. The main objective of the project is to develop a reliable SDF that meets the required standards set by the legislation. Other important objectives include:
  - 3.2. Compliance with the provisions of the Municipal Systems Act, 2000 (Act 32 of 2000) and the Municipal Planning and Performance Management Regulations (2001) is mandatory
  - 3.3. The SDF must be consistent with the main objectives of the Spatial Development Frameworks stipulated in Section 12 (1) of SPLUMA
  - 3.4. The SDF must comply with the provisions set out in Section 21 of SPLUMA regarding the content of a Municipal SDF
  - 3.5. The proposed Spatial Development Frameworks must give effect to the development principles as stipulated in Section 7 of SPLUMA:-
    - i. Spatial Justice;
    - ii. Spatial Sustainability;
    - iii. Efficiency;
    - iv. Spatial Resilience; and
    - v. Good Administration.
  - 3.6. Develop a tool that will guide development and attract investment in the Municipality
  - 3.7. Proposals are requested from suitably qualified and experienced service providers to develop a Spatial Development Framework in line with the Spatial Planning and Land Use Management Act, 2013 (Act No. 16 of 2013) and the DALRRD's Guidelines for the Development of Provincial, Regional and Municipal Spatial Development Frameworks and Precinct Plans 2017.

#### 4. LEGISLATIVE CONTEXT

- 4.1. With the enactment of the Spatial Planning and Land Use Management Act (SPLUMA) in 2013, a new planning regime was introduced in South Africa. It replaced disparate apartheid era laws with a coherent legislative system designed to spatially transform the country in its democratic era.
- 4.2. Chapter 4 of the Spatial Planning and Land Use Management (SPLUMA) Act No 16 of 2013 requires National, Provincial and Local Municipalities to prepare Spatial Development Frameworks (SDFs).
- 4.3. The National Development Plan sets the country's strategic direction, Chapter 5 of the NDP focuses on environmental sustainability and resilience through an equitable transition to a low-carbon economy, which will also have implications on the way the spatial planning and development in South Africa is approached. Chapter 6 sets out specific targets and goals towards establishing a more inclusive rural economy through integrated rural development and Chapter 8, which focuses on the country's spatial planning system, requires that: 4.3.1. All municipal and provincial SDFs are translated into 'spatial contracts that are binding across national, provincial and local governments;
- 4.3.2. The current planning system should 'actively support the development of plans that cross municipal and even provincial boundaries', especially to deal with biodiversity protection, climate-change adaptation, tourism and transportation; and
- 4.3.3. Every municipality should have an 'explicit spatial restructuring strategy' which must include the identification of 'priority precincts for spatial restructuring'.
- 4.4. To give spatial expression to the NDP the Department has prepared the National Spatial Development Framework.
- 4.5. Section 20 (1) of SPLUMA requires the Municipal Council of a municipality by notice in the Provincial Gazette to adopt a municipal spatial development framework for its municipality.
- 4.6. Section 20 (2) states that the municipal spatial development framework must be prepared as part of a municipality's integrated development plan in accordance with the provisions of the Municipal Systems Act.
- 4.7. Section 26 (d) of the Local Government: Municipal Systems Act, No. 32 of 2000 (MSA) stipulates that the council's development strategies which must be aligned with any national or provincial sectoral plans and planning requirements binding on the municipality in terms of legislation;

- 4.8. Section 26 (e) of the Local Government: Municipal Systems Act, No. 32 of 2000 (MSA) stipulates that all Municipalities are required to compile Spatial Development Frameworks (SDFs) as a core component of their Integrated Development Plans (IDPs).
- 4.9. The former Department of Rural Development and Land Reform (DRDLR) now the Department of Agriculture Land Reform and Rural Development (DALRRD) developed a Spatial Development Framework guideline document dated 2017 to assist practitioners and the various spheres of government with the process of preparing a Spatial Development Frameworks.

## 5. PROBLEM STATEMENT

- 5.1. Many Municipalities in the past have developed SDFs, either in silos or supported (technically and/or financially) by National or Provincial government with differentiated approaches undertaken to develop the SDF this was further aggravated due to a lack of comprehensive guidelines for the development of SDFs. Some SDF documents have been detailed enough to inform decision making while others only provide a broader framework found to be difficult in effectively facilitating implementation of government programmes.
- 5.2. Various shortcomings have been depicted in most SDF documents the Department participates in the COGTA IDP assessments which involves the analysis of SDFs on an annual basis which revealed many shortcomings in terms of the requirements set out in SPLUMA and the MSA and are therefore non-compliant with the provisions of the applicable legislation.

- 5.3. The problem is compounded by the fact that capacity, both to plan and implement plans in municipalities remain a challenge. Therefore, the project provides an opportunity for the Department to assist the municipality with meeting the legislative requirements that govern the preparation of Spatial Development Frameworks and provide a plan to guide the spatial transformation of the Chris Hani District Municipality.

## 6. STUDY AREA

- 6.1. The Chris Hani District Municipality is a Category C municipality situated in the north-eastern part of the Eastern Cape, a linking node to all regions in the province. It is bordered by the Joe Gqabi District to the north, Cacadu and Amathole District to the south, OR Tambo District to the east, and Northern Cape to the west. Chris Hani is the second-largest district in the province, making up almost a third of its geographical area.

6.2. The municipality comprises six local municipalities: Inxuba Yethemba, Enoch Mgijima, Intsika Yethu, Engcobo, Sakhisizwe and Emalahleni. The area, which is vastly agricultural, provides an ideal investment opportunity for agro-processing, and its proximity to the ports of East London and Port Elizabeth, with links to major routes like the N6 and N10, is an advantage.

## 7. CRITICAL MILESTONES

7.1. The following phases and deliverables as contained in the DALRRD's Guidelines for the Development of Provincial, Regional and Municipal Spatial Development Frameworks and Precinct Plans 2017 shall be achieved in the formulation of the proposed SDFs.

Table 1: Phases and Deliverables

PHASES	DELIVERABLES
Phase 0: Preparatory	Inception Report Inception Meeting Service Level Agreement
Phase 1: Policy context and vision directives	Legislative and Policy Synthesis Vision Statement Stakeholder Engagement
Phase 2: Spatial Challenges & Opportunities	Summary of Sector Plans Documentation and mapping of biophysical, socio-economic and built environment Spatial challenges and opportunities Stakeholder engagement Monitoring and evaluation
Phase 3: Spatial Proposals	Spatial concept diagram and supporting text Final vision statement Spatial strategies maps and supporting text Draft MSDF Report and maps Stakeholder engagement - 2 <sup>nd</sup> PMT meeting, Advertisement of draft SDF
Phase 4: Implementation Framework	Draft set of policies Draft set of guidelines Draft Capital investment framework Draft Implementation Framework Stakeholder engagement
Phase 5: Final SDF	MSDF final report, Executive Summary, brochures, pamphlets or posters Sector plan alignment proposals and discussions Identified and delineated local plans/ precinct plans IDP and SDF alignment proposals and discussions Stakeholder Engagement

7.2. Details regarding relevant requirements for each phase and the deliverables are found in the DALRRD Guidelines for the Development of Provincial, Regional and Municipal Spatial Development Frameworks and Precinct Plans 2017. Service providers are expected to consult the guidelines whilst formulating the SDFs.

7.3. In order to deliver on the deliverables (as stated above) the SDF should be in the form of text, maps, graphics and photographs. A tabular format shall be used for the purpose of summarizing the information collected.

7.4. Submissions should be in the form of both hard and electronic versions (both PDF and editable versions).

7.5. Final report in digital format and a full colour hard copy, must also be supplemented by:

- Roll-up Banner X3
- Booklets x 50
- Posters x 10

7.6. Electronic documents/ reports per phase as per programme of action must be made available.

7.7. The service provider must submit a detailed breakdown of activities as per phase/ major component with clear timeframe per deliverable.

## 8. OUTCOMES AND DELIVERABLES

8.1. All spatial information collected should be submitted in GIS capable file format (shapefile, geodatabase, layer file, data package, mxd files) for use in a GIS. The shapefiles must have clear attribute information that differentiates the SDF construct and its purpose, for example a service node shapefile should have an attribute called "description" with the value "service node". Metadata for all spatial information should be provided as per the metadata standard ISO 19115 & SANS 1878. Ownership of all metadata, data and spatial information generated and collected from this assignment vests in DALRRD. DALRRD will become the custodian of all spatial information collected.

8.2. Over and above, the GIS data must further meet the following requirements:

- All maps should be in A4 size in the document;
- Maps must be numbered and listed in the page of contents;

- All the text in the maps and the legends must be legible;
- The same map template / layout must be used throughout the document for sake of consistency;
- All maps should have the basic map elements, namely: a title, north arrow, legend, scale bar;
- All the features on the map must be explained in the legend;
- Symbolology and colours must adhere to basic cartographic principles, colour coding;
- All mapping must be developed at an appropriate scale;
- Maps in Microsoft Word must have the corresponding Map Document (MXD) ready to be accessed in ArcGIS.

- 8.3. The Service provider would be expected to submit a final consolidated report to supplement the deliverables. It must consist of:
- SDF textual document including all maps, tables and figures in both hardcopy (printed) and softcopy (electronic as MS word document) image files as (e.g. JPEG, windows Bitmap, GIF, etc.);

- A0 Final SDF Plan;
- a separate Executive Summary Document;
- a public participation report;
- Roll-up Banner X3;
- Booklet x 50; and
- Posters X10
- Required 'fit for purpose' maps.
- to supplement the deliverables.

**NB: All GIS data to be submitted, must meet the requirements as stipulated in paragraph 8.2. at each stage/milestone of the project. The Municipality reserves the right not to approve any stage of the project if requirements relating to GIS data are not met.**

## **9. SKILLS REQUIREMENTS**

- 9.1 Companies with individuals with qualifications and extensive experience will be required as detailed in Table 1 below.
- 9.1.1 A project leader must be registered Town Planner
- 9.1.2 Other skills are as per the table below;



**Table 1 : Skills and Qualifications**

No.	Key Skill Set	Minimum Qualification
1.	Town/Urban/City and Regional Planning Professional (minimum of 3 Town Planners exclusive of Team Leaders)	BSc or BTech in Town/Urban/City and Regional Planning (Registration with SACPLAN as Professional Planner)
2.	Professional Geographic Information (Minimum of 1 GIS practitioner) Practitioner	Registration with SACG as Professional GIS Practitioner
3	Environmental (Minimum of 1 environmental specialist)	BSc in Environmental Management Science or any related fields

Please note that above is a minimum set of skills required, the firm is welcome to add more skills as deemed necessary to undertake the work.

- 9.2 Proven experience and thorough understanding in the following is also required:
- a) Land use management policies and legislation;
  - b) Previous experience in the development of a Land Use Scheme and Spatial Development Framework;
  - c) Previous experience with policy and / or planning work at a municipal level;
  - d) Research, analytical writing and communication skills.
- 9.3 In the case of a consortium, a letter of commitment from company / everyone is required and must be submitted.

## 10. PROJECT PHASES, DURATION AND COST

- 10.1 It is expected that the project be completed in a period of 12 months effective from the date of appointment. The target dates for each milestone (as well as the associated deliverable) and the amount of financial compensation for the work done is scheduled under Table 2.
- 10.2 Timetables for the proposed SDF must strictly be adhered to. Financial penalties will be imposed for any delay or non-compliance with time and quality requirements.

Table 2: Project Cost and Timeframe

Phases	% Payable	Time Frames	Submission Output
Phase 0: Preparatory	10%	1 Month	Inception Report
Phase 1: Policy Context & Vision Directives	15%	1 Month	Final Report
Phase 2: Spatial Challenges and Opportunities	30%	3 Months	Final Report
Phase 3: Spatial Proposals	20%	3 Months	Draft & Final Report
Phase 4: Implementation Framework	10%	2 Months	Draft & Final Report
Phase 5: Final Municipal SDF	10%	2 Months	Final Report
RETENTION	5%		Approved SDF
	100%		

10.3 An amount for the final draft is payable upon ratification by the Department as well as by the mayoral committee /Executive committee of the affected municipality.

10.4 5% retention will be paid once proof of approval of the SDF as part of the IDP by the Municipal Council is provided. Service provider may apply to the department for the retention fee payment in the event that the municipality's council is not functional in that council meetings are not taking place. A formal letter from the municipality that confirms this situation will have to be presented to the department by the service provider.

10.5 Monthly reports (per phase) will be forwarded by the service provider to the DALRRD Directorate Spatial Planning and Land Use Management Services in Eastern Cape and the nominated official within the relevant municipality. The service provider will be required to report via a written and electronic report.

### 11. MANDATORY REQUIREMENTS

NB: Failure to submit/attach proof of the following requirements with the proposal will disqualify the bidder's proposal.

11.1 Compliance with all Tax Clearance requirements: Attach Valid Tax Clearance Certificate OR Compliance Tax Status Pin OR Central Supplier Database Number OR Report, where consortium/joint ventures/ sub-contractor are involved, each party to the association must submit separate Tax Clearance requirements.

- 11.2 A resolution authorizing a particular person to sign the bid documents (Full completion and signing of LA 1.6 or resolution on company letter head).
- 11.3 Letter of agreement signed by all parties in the case of consortium or joint venture or sub-contractor involved must be provided.

**TECHNICAL MANDATORY REQUIREMENTS**

- 11.4 The Team leader must hold a tertiary qualification in Spatial Planning and be registered with SACPLAN as a Professional Planner: attach a copy of a valid certificate and a letter of good standing.
- 11.5 The Team composition is to consist of a minimum of 3 additional Town Planners registered with SACPLAN excluding the Team Leader: attach a copy of a valid certificates and letters of good standing.

**12. CONTENTS OF THE PROJECT PROPOSAL**

A clear and concise project proposal covering the aspect listed below as well as responding to the terms of reference is required.

- 12.1 An executive summary of the key issues covered in the Proposal.

- 12.2 A profile of each employee/company to work on the project with clear references to similar and related work undertaken in the past with clear evidence where a person member participated in or managed certain projects in the past which bears relevance to the work at hand. Clear indication of actual roles and responsibilities must be presented with verifiable proof.

- 12.3 General methodology for undertaking work of this nature. The methodology should also indicate the project milestones that will be used to measure the project progress.

- 12.4 Certified copies of all certificates, references, professional registration and related certification for all members of the proposed team must be attached.

- 12.5 Evidential and documentary proof of professional qualification, registration and affiliation. For instance, if a team member claims to be a Town Planner, a copy of the registration with the South African Council for Planners (SACPLAN) is required.

12.6 Any other information relevant to the determination of the suitability of the interested bidder for this project should be listed.

12.7 The following technical information must be submitted with the bid proposal:

- a) Relevant professional experience of the team leader and core supporting experts;
- b) Organizational, managerial and technical ability;
- c) Full CV's of all proposed team members;
- d) Minimum 3 contactable current and previous client references for 3 different clients;
- e) Associations and Professional Affiliations of companies and individuals;

### 13. INFORMATION GATHERING

13.1. The selected service provider will be expected to make contact with all the relevant officials and units within all spheres of government and other stakeholders of government or any entity holding information relevant to the project to obtain relevant information that will be required for the project when a need arises.

13.2. Existing information, which is available within the DALRRD Branch: Spatial Planning and Land Use Management will be made available to the appointed service provider during the execution of the project.

13.3. In the case where a letter to confirm and motivate for requesting information from the different spheres of government or parastatals is required, the Department will provide the requested letter.

13.4. Notwithstanding anything written in these terms of reference, the responsibility for collecting information necessary for the successful execution of the project remains entirely with the service provider.

### 14. TERMS AND CONDITIONS OF THE BID

14.1. Awarding of the bid will be subject to the Service Provider's express acceptance of the DALRRD Supply Chain Management general contract conditions.

14.2. The successful service provider will be expected to enter into a service level agreement with the Department in respect of the deliverables of the project and will be signed upon appointment

14.3. Service providers may not be appointed for more than 2 projects from SPLUM EC, DALRRD at any moment in time to ensure availability of capacity to undertake the volume of work.

14.3.1. Service Providers will be informed about the outcome of the bid in writing after the bid has been finalised / adjudicated.

14.3.2. No material or information derived from the provision of the services under the contract may be used for any other purposes except for those of the DALRRD, except where duly authorised to do so in writing by the DALRRD.

14.3.3. The successful Service Provider agrees to keep all records and information of or related to the project confidential and not discloses such records or information to any third party without the prior written consent of DALRRD.

14.3.4. The short-listed service providers may be required to do a presentation in person to the department, at their own cost should it be deemed necessary to do so.

14.4. The service provider should submit an acceptance letter and be available to commence with the project within five (5) days after receiving official order and the service level agreement signed.

14.5. During the execution of the project, the service provider is required to give reports on the progress of the project. It is the responsibility of the service provider to provide a dedicated Project Manager who will organise the progress report meetings and have one of their representatives assigned to taking minutes and circulating them to the steering committee members.

14.6. Project team members must be available for the duration of the project, the service provider is not allowed to change the composition without prior consent of the DALRRD.

14.7. Any deviation from the project plan should be put in writing and signed by the project manager of DALRRD.

14.8. Any suggestions during the progress meetings, once accepted by both parties, shall form part of the contract.

14.9. Payments will be on work-completed basis i.e. on set milestones as per the project plan.

14.10. Financial penalties will be imposed for agreed upon milestones, targets, and deadline not met without providing:

a) Timely notification of such delays.

b) Reasons for the delays.

c) Supporting evidence that the delays were outside of the influence of the service provider.

14.11. Payment will **ONLY** be made as per deliverables and upon **SATISFACTION** of services rendered or good and quality product delivered. Therefore, original invoices submitted for payments must be submitted for payment with relevant supporting documents.

14.12. Financial penalties will be imposed if the outputs produced do not meet the agreed upon deliverables criteria as stipulated in the General Conditions of Contract.

14.13. Original invoices to substantiate all costs must be provided. The invoices should include the Department of Agriculture, Land Reform and Rural Development order number that will be provided to the selected service provider upon acceptance of the proposal.

14.14. When DALRRD accepts the final product, the appointed service provider will be liable to correct errors and fill gaps that may be discovered in the data/project, at no charge to DALRRD. This condition will apply for a period of one month from the day the project was completed and submitted to DALRRD.

14.15. The Department reserves the right not to appoint anyone.

14.16. No material or information derived from the provision of the services under the contract may be used for any other purposes except for those of the DALRRD, except where duly authorized to do so in writing by the DALRRD.

14.17. Copyright in respect of all documents and data prepared or developed for the purpose of the project by the Service Provider shall be vested in DALRRD.

14.18. It is important that the branding of the Service Provider must not be reflected on any official documents and material submitted to the Department as deliverables.

14.19. The successful Service Provider agrees to keep confidential all records and information related to the project and not disclose such records or information to any third party without the prior written consent of DALRRD.

## 15 REPORTING AND ACCOUNTABILITY

15.1. All team members must be available for the duration of the project and the service provider is not allowed to change the composition without prior consent of the department.

15.2. During the execution of the project, the service provider will be required to submit progress reports and attend meetings at intervals as it will be determined by the project team or steering committee managing the project.

15.3. All information captured and or used to generate the outputs of the project remains the property of DALRRD and must be handed over in its totality when the project is closed. DALRRD will retain copyright and all associated intellectual rights thereof. This document together with all agreements to be or reached during the course of the project become part of the contract. The information must be captured and provided in a digital format as agreed (in writing) between the service provider and DALRRD. This agreement must be reached and signed off together with the project plan before the project commences.

## 16. EVALUATION CRITERIA

16.1. The 80/20 preference points system as prescribed in the Preferential Procurement Policy Framework Act (PPFA) will be applied to evaluate this bid.

16.2. This bid shall be evaluated in two stages. On first stage, bids will be evaluated on functionality, second stage in accordance with 80/20 preference points system as stipulated above.

## 16.3 First Stage-Evaluation of Functionality

The evaluation of the functionality will be evaluated individually by Members of Bid Evaluation Committee in accordance with the below functionality, criteria and values.

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO DEVELOP A MUNICIPAL SPATIAL DEVELOPMENT FRAMEWORK (SDF) WITHIN A PERIOD OF TWELVE (12) MONTHS FOR CHRIS HANI DISTRICT MUNICIPALITY IN THE EASTERN CAPE PROVINCE**

CRITERIA	GUIDELINES FOR CRITERIA APPLICATION	WEIGHT
1. PROJECT RESOURCES	<p><b>Team Leader:</b></p> <ul style="list-style-type: none"> <li>-The Team Leader must be a registered Professional Town &amp; Regional planner with the South African Council for Planners (SACPLAN) in terms of the Planning Profession Act, 2002, and be in good standing with SACPLAN.</li> <li>-The Team Leader/Planner must have knowledge and experience of Spatial Planning; Statutory Planning; Spatial Development Frameworks, Land Use Schemes, and Laws related to the previous mentioned.</li> <li>-Preferable 10 years' experience or more</li> <li>-Proven Project Management Experience</li> <li>0 Points = 1-3 Years' Experience</li> <li>1 Points = 4-6 Years' Experience</li> <li>2 Points = 7-9 Years' Experience</li> <li>3 Points = 10 Years' Experience</li> <li>4 Points = 10-15 Years' Experience</li> <li>5 Points = 15 Years' or more Experience</li> </ul>	10
1. PROJECT RESOURCES	<p><b>GIS:</b></p> <ul style="list-style-type: none"> <li>-Key member of the team must have proven experience in Spatial Information Systems/Design (e.g. GIS); and accredited with the South African Geomatics Council (SAGC - Previously PLATO).</li> <li>-Preferable 10 years' experience or more</li> <li>0 Points = 1-3 Years' Experience</li> <li>1 Points = 4-6 Years' Experience</li> <li>2 Points = 7-9 Years' Experience</li> <li>3 Points = 10 Years' Experience</li> <li>4 Points = 10-15 Years' Experience</li> <li>5 Points = 15 Years' or more Experience</li> </ul>	10
1. PROJECT RESOURCES	<p><b>Composition of team</b></p> <ul style="list-style-type: none"> <li>Team with necessary resources &amp; capacity to address every aspect of the project, in the development of a SDF. The disciplines and skill sets include inter alia a minimum of 3 Professional Town Planners registered with SACPLAN, each with a minimum of seven (7) years' experience post qualification experience in spatial planning, development planning, rural development, environmental planning and management and socio-economic analysis. (CV clearly indicating relevant skills, knowledge, qualifications and registration must be attached).</li> <li>0 Point = Provision of 3 professional staff from above categories with less than 3 years experience</li> <li>1 Point = Provision of 3 professional staff from above categories with less than 3 years experience</li> <li>2 Points = Provision of 3 professional staff from above</li> </ul>	10



	<p>categories with 3-6 years experience</p> <ul style="list-style-type: none"> <li>• 3 Points = Provision of 3 professional staff from above categories with 7 years experience</li> <li>• 4 Points = Provision of 3 professional staff from above categories with 7-10 years experience</li> <li>• 5 Points = Provision of 3 professional staff from above categories with more than 10 years experience</li> </ul>	<p><b>2. BENEFICIAL EXPERIENCE</b></p>
<p>5</p>	<p><b>Communications Plan</b></p> <ul style="list-style-type: none"> <li>-A Comprehensive Communication plan with Traditional Councils (if applicable) and Ward Councilors, Ward Committees and Residents.</li> <li>-Key member to be fluent (Oral &amp; Written) in the official language of the area and must be able to prepare presentations, and present to the relevant stakeholders and communities as required for the duration of the project.</li> <li>• 0 Point = No Communication Plan</li> <li>• 1 Points = Poor Communication Plan</li> <li>• 2 Points = Poor Communication Plan &amp; have local language (other than English) speaking person on team.</li> <li>• 3 Points = Adequate Communication Plan &amp; no local language speaking person on team.</li> <li>• 4 Points = Adequate Communication Plan &amp; have local language (other than English) speaking person on team.</li> <li>• 5 Points = Detailed Communications Plan &amp; have local language (other than English) speaking person on team.</li> </ul>	
<p>20</p>	<p>Representativity and the degree of functionality of the service provider's offices in the Eastern Cape Province (Provide proof of physical address, valid lease agreement and or municipal account or a letter on the letterhead of the ward councillor/traditional authority/council that must be signed, stamped and dated, and all resources-human resource including support staff, equipment to be used e.g. plotters, printers, vehicles, cameras etc must be attached).</p> <ul style="list-style-type: none"> <li>• 0 Point = No Degree of functionality and Representativity in the Eastern Cape found</li> <li>• 1 Point= Representativity in the Eastern Cape but no functionality</li> <li>• 2 Points= Representativity in the Eastern Cape with limited functionality</li> <li>• 3 Points= adequate illustration of functionality and representativity in the Eastern Cape</li> <li>• 4 Points= adequate illustration of functionality and representativity in the Eastern Cape with adequate resources</li> <li>• 5 Points = Exceptional illustration of functionality and representativity in the eastern cape with exceptional resources.</li> </ul>	

<p>10</p>	<p><u>Proof of similar work (Spatial Development Framework) done by Team (Examples AND Reference Letters, with traceable contacts for work in the Eastern Cape Province (Required):</u></p> <ul style="list-style-type: none"> <li>• 0 Points = No Project</li> <li>• 1 Point = Less than 3 similar projects completed</li> <li>• 2 Points = 3 - 5 Projects</li> <li>• 3 Points = 5 - 8 Projects</li> <li>• 4 Points = 8 - 10 Projects</li> <li>• 5 Points = 11 or more projects</li> </ul>	<p>3. TEAM EXPERIENCE:</p> <p>Require a well-rounded team which covers all aspects of the project, and with proven experience of projects on similar scale.</p>
<p>10</p>	<p>– Proven experience &amp; knowledge of National Legislation (SPLUMA, NEMA, SALA ETC) and guidelines for SDF.                  – Experience in working with SDFs, LUSs &amp; Development Applications will serve as proof).</p> <ul style="list-style-type: none"> <li>• 0 = No proven experience and knowledge illustrated</li> <li>• 1 = Proven experience and knowledge does not meet the requirements as specified in the TOR</li> <li>• 2 = Proven experience and knowledge inadequately illustrated</li> <li>• 3 = Proven experience and knowledge adequately illustrated</li> <li>• 4 = Proven experience and knowledge adequately illustrated and addresses the requirements in the TOR</li> <li>• 5 = Proven Experience and Knowledge exceptionally illustrated, addresses the requirements of the TOR and indicate additional value adds.</li> </ul>	<p>4. METHODOLOGY AND PROJECT MANAGEMENT</p>
<p>10</p>	<p>– A well-structured methodology and implementation plan (linked to dates, timetables &amp; outputs) which spells out the detailed aspects of the way the project is to be undertaken and reflected on a Gantt Chart. And a well compiled submission.</p> <ul style="list-style-type: none"> <li>• 0 = No Methodology provided</li> <li>• 1 = Methodology and propose plan does not outline the requirements as specified in the TOR</li> <li>• 2 = Methodology and propose plan inadequately and poorly address requirements in the TOR</li> <li>• 3 = Methodology and propose plan adequately address most of the requirements in the TOR</li> <li>• 4 = Methodology and propose plan adequately specified all requirements in the TOR and is acceptable for implementation</li> <li>• 5 = Methodology and propose plan exceptionally specifies the manner in which the project will be delivered and indicate additional value adds.</li> </ul>	
<p>10</p>	<p>– Risk Management: Identifying possible problems that might hinder project delivery and indicate how they will overcome such problems.</p> <ul style="list-style-type: none"> <li>• 0 = Risk Management not illustrated</li> </ul>	



TOTAL POINTS ON FUNCTIONALITY	
5	<ul style="list-style-type: none"> <li>• 1 = Risk Management partially identified possible problems and mitigation measures</li> <li>• 2 = Risk Management adequately identified possible problems with limited mitigation measures</li> <li>• 3 = Risk Management adequately identified possible problems and mitigation measures</li> <li>• 4 = Risk Management elaborately identified possible problems and mitigation measures.</li> <li>• 5 = Risk Management Exceptionally identified possible problems and mitigation measures.</li> </ul>
100	<p>– Level of commitment to skills transfer &amp; process to facilitate skills transfer depicted:</p> <ul style="list-style-type: none"> <li>• 0 = No commitment to transfer of skills provided</li> <li>• 1 = Commitment to transfer of skills inadequately illustrated</li> <li>• 2 = Commitment to transfer of skills inadequately illustrated with clear process plan</li> <li>• 3 = Commitment to transfer of skills adequately illustrated</li> <li>• 4 = Commitment to transfer of skills adequately illustrated with clear process plan</li> <li>• 5 = Commitment to transfer of skills exceptionally illustrated indicate additional value adds.</li> </ul>

The Bids that fail to achieve a minimum of 60 points out of 100 points for functionality will be disqualified. This means that such bids will not be evaluated on second stage (Preference Points System)

**16.4 Second Stage - Evaluation in terms of 80/20 Preference Points System**

Only bids that achieve the minimum qualifying score for functionality will be evaluated further in accordance with the 80/20 preference points system prescribed in the Preferential Procurement Regulations.

**16.5 Calculation of total points scored for price and specific goals status**

The points scored for price must be added to the points scored for specific goals to obtain the bidder's total points scored out of 100. Bids that achieve the minimum qualifying score for functionality of 60 points out of 100 points will be evaluated further in accordance with the price.

Note to tenderers: The tenderer must indicate how they claim points for each preference

point system.)

Number of points claimed (80/20 system)	Percentage of ownership equity (To be completed by the tenderer)	Number of points allocated (80/20 system)	The specific goals allocated points in terms of this tender
		10	Who had no franchise in national elections before the 1983 and 1993 Constitution
		5	Who is female
		2	Who has a disability
		3	Specific goal: Who is youth

16.6. Any suggestions during the progress meetings, once accepted by both parties, shall form part of the contract. It is expected that the consultant will regularly effect all recommended amendments before the plan or document is resubmitted to relevant stakeholders. The Department of Agriculture, Land Reform and Rural Development reserves the right not to award the bid to any service provider, or to various Service Providers.

**17. PROJECT MANAGEMENT WITHIN DALRRD**

17.1. This project will be facilitated by a team consisting of officials from the Department of Agriculture, Land Reform and Rural Development (DRLDR) and the Department of Planning, Monitoring and Evaluation and any other persons appointed by DALRRD.

**18. OUTCLAUSE**

18.1. The Department of Agriculture, Land Reform and Rural Development reserves the right not to appoint if suitable candidates are not found, at the complete discretion of the Department.

18.2. The department reserves the right to terminate the contract in the event that there is clear evidence of non-performance.

**19. PUBLICATION**

- e-Tender
- DALRRD Website

**20. ADVERT QUOTATION PERIOD**

- 10 working days

**21. BRIEFING SESSION**

- No briefing session


**22. CONTACT PERSON FOR TECHNICAL ENQUIRIES**

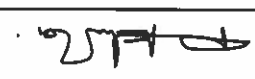
All enquiries related to this bid call must be forwarded to:

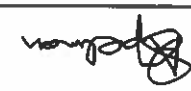
<b>Technical Enquiries</b>	<p><b>Ms. Andile Cekiso</b>                  Director: Spatial Planning and Land Use                  Management- EC                  Tel: (043) 722 0532                  Email: <a href="mailto:Andile.Cekiso@dalrrd.gov.za">Andile.Cekiso@dalrrd.gov.za</a></p>
<b>Supply Chain Management Enquiries</b>	<p><b>Mr. Victor Gazi</b>                  Assistant Director: Demand and Acquisition -SCM-EC                  Tel: (043) 701 8182                  E-mail: <a href="mailto:Victor.Gazi@dalrrd.gov.za">Victor.Gazi@dalrrd.gov.za</a></p>

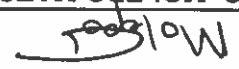
These Terms of Reference/ Specifications were approved and endorsed as follows:

Approved/ not-approved

**MR. ANDILE CEKISO**  
  
CHAIRPERSON: BID SPECIFICATION COMMITTEE  
DATE: 19 June 2023

**MR. TSHIFHIWA NEKHWEVHA**  
  
MEMBER: BID SPECIFICATION COMMITTEE  
DATE: 19 June 2023

**MS. ANDISWA SPELMAN**  
  
MEMBER: BID SPECIFICATION COMMITTEE  
DATE: 19 June 2023

**MS. MOLEPO MATSHELANE**  
  
MEMBER: BID SPECIFICATION COMMITTEE  
DATE: 19 June 2023